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Chaos to Clarity: Real-Time Information is Reshaping Construction Success

September 10, 2025



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Your Presenters



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Agenda

- Introductions
- Why is better reporting needed
- Acumatica ERP reporting
- Reporting extensions
- Q&A



Construction Reporting – Common Challenges

Data silos

- Multiple systems
- No real-time integrations
- Back office and field disconnect
- Field is paper based

Traditional ERP deficiencies

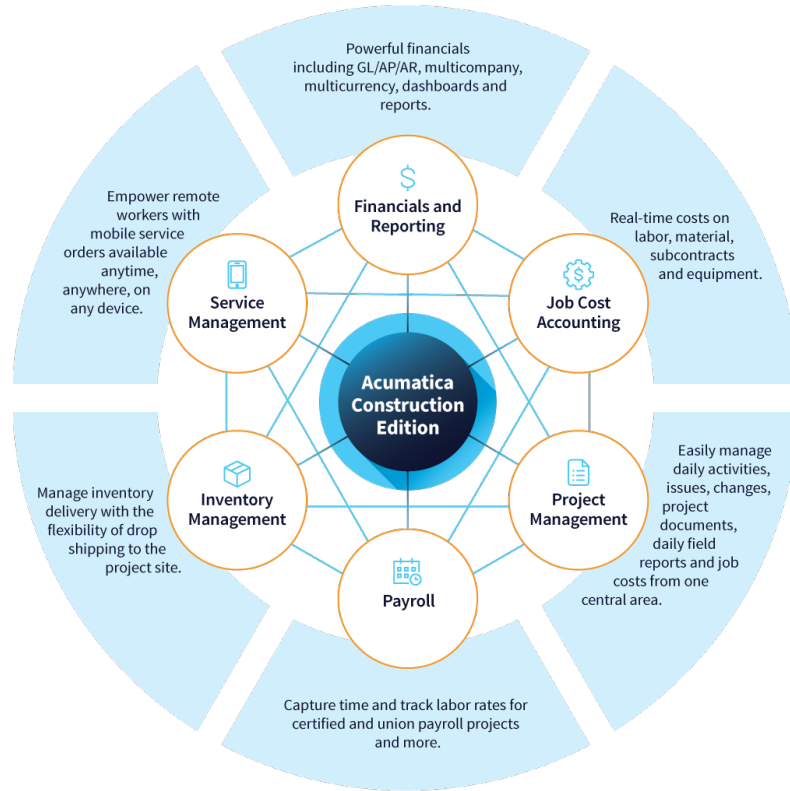
- Irrelevant out of the box reports
- Relying on generic add-ons
- No bidirectional Excel support

Difficult to collaborate

- Limited access
- Lack of data security
- Desktop vs. mobile



Acumatica Construction Edition



- Construction financials
- Job cost accounting
- Payroll
- Project management
- Construction app integrations
- Modern cloud platform

5 Native Reporting Tools



Dashboards

ALL RECORDS ALL (M) OVERDUE OVERDUE (M) OVERDUE 1+ OVERDUE 3+ ON

Drag column header here to configure filter

Customer ID	Customer Name	Invoice Amount	Balance Current	Overdue
ABENED	ABC Capital Ventures	221,643.50	0.00	221,643.50
EDNACM	Acme Food Distribution	27,281.90	0.00	27,281.90
EDNGB	Agribio Food	636,216.30	0.00	636,216.30
AGUSTO	Alta Ace	31,316.66	20,000.00	11,316.66
BEJYDS	Belpays Wage	7,000.00	0.00	7,000.00
EDNBSM	Belmont Karavan Restaurant	96,014.40	0.00	96,014.40
BRMSKBY	Brass Key Bar	7,316.00	0.00	7,316.00
CARBESAN	Caribbean Secondary Online	26,189.13	0.00	26,189.13
CASHCON	Cash Connection	9,100.00	0.00	9,100.00

Generic
Inquiries

Polystan/Delle
PUSH & LASH
As of May 31, 2019

	YTD	FTD
Revenue		
Sales Revenue	28,868,886.00	3,186,884.00
Sales Freight	66.00	362.00
Total Sales Revenue	28,868,952.00	3,187,246.00
Other Revenue		
Revenue and Allowance	4,732.00	
Discounts Taken	36,423.20	11,226.00
Other Income	22,423.20	11,226.00
Total Other Revenue	27,177.60	11,226.00
Total Revenue	28,896,129.60	3,198,472.00
Cost of Revenue		
COGS - Inventory	17,588,886.00	3,028,884.00
COGS - Freight and Haulage	22,280.00	3,680.00
Standard Cost Adjustment	33,280.00	6,680.00
Landed Cost Adjustment	6,680.00	6.00
Total Cost of Revenue	17,650,286.00	3,045,250.00

ARM
Financial
Statements

Products Warehouse
11/21/2019 09:30
Date: 1/8
Reference No.: 88888
Phone: (202) 555-1234
Email: sales@warehouse.com

ITEM	SHIP VIA	TERMS	QTY	UNIT PRICE	ORDER DATE
AAE20000	Freight Charge	0 Days	100.00	\$2.00	11/21/2019
AAE20000	Laser 100 piece set	CA	200.00	\$0.00	11/21/2019
AAE20000	Projector	CA	1.00	\$200.00	11/21/2019

Forms and
Reports

OPPORTUNITY SUMMARY OPPORTUNITIES BY GEOGRAPHY

Country Name	State	Stage	Forecast	Proposed
Sweden	Undefined	Development		2,000.00
	Total			2,000.00
Germany	Undefined			1,000.00
	Total			1,000.00
Canada	NS			2,000.00
	Total			2,000.00
United Kingdom of Great Britain and Northern Ireland	Undefined			16,000.00
	Total			16,000.00
	NS		20,000.00	16,000.00
	NS			0.00
United States of America	CA		75,000.00	30,700.00
	TX			121,000.00
	FL			126,500.00
	Total		75,000.00	256,500.00
	Total		75,000.00	303,000.00

Pivot Tables



Dashboard KPIs

- Role based
- Flexible widgets
- Dynamically generated w/ drill down
- Mobile ready
- Create your own
- Multiple data sources



Generic Inquiries

- Numerous pre-built
- Can create your own
- Any data can be pulled into a GI
- Powerful filters, sort, column control
- Export to Excel or PDF



Standard Reports and Screens

- Across all modules
- Report designer to change/create
- Examples
 - AIA reporting
 - Project billing with retainage
 - Change management
 - Subcontract management
 - Joint payments
 - Compliance documents
 - Budget control

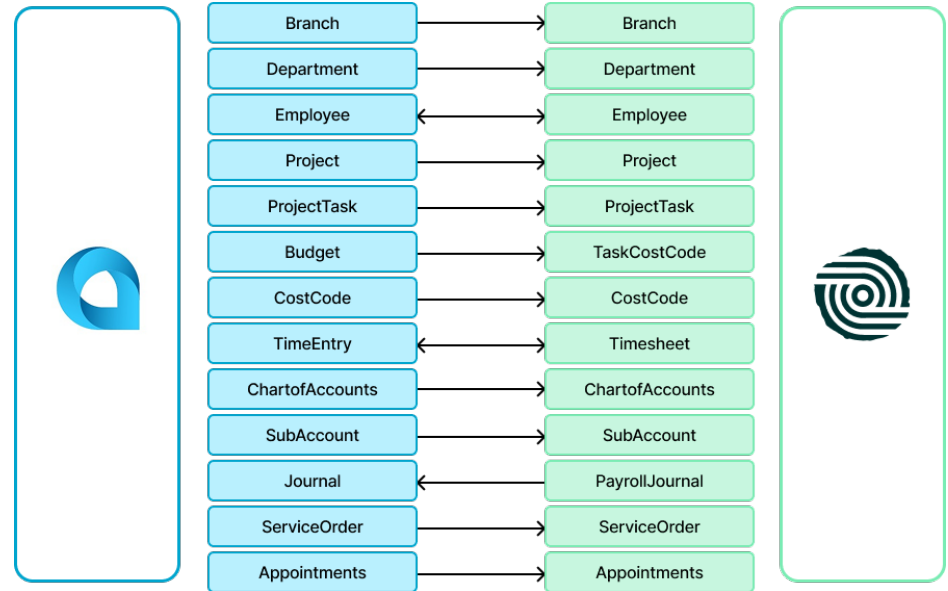


The default go-to payroll software for Acumatica users



Lumber's strong partnership with Acumatica offers key advantages:

- Access to product roadmaps and early product releases
- Consultations with Acumatica's technical experts for architecture and design
- Advisory sessions with their product team



Connect **Acumatica** to **Lumber**

Multi Modal Data Capture from the Field



Built for the way you work

Mobile

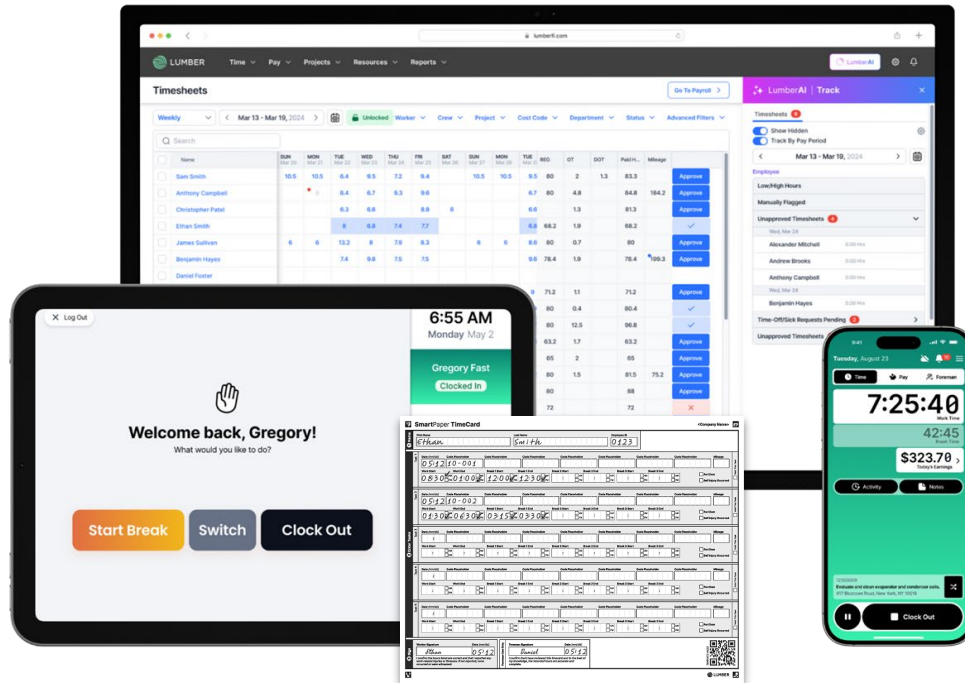
- Capture time, photos, and notes instantly on-site
- Offline mode ensures no data loss in the field
- Geofencing + GPS for accurate crew tracking

Tablet/kiosk

- Central clock in/out station for large job sites
- Foreman mode - submit timesheets on behalf of the crew

Paper timecard

- Fill out paper timecard and upload to Lumber

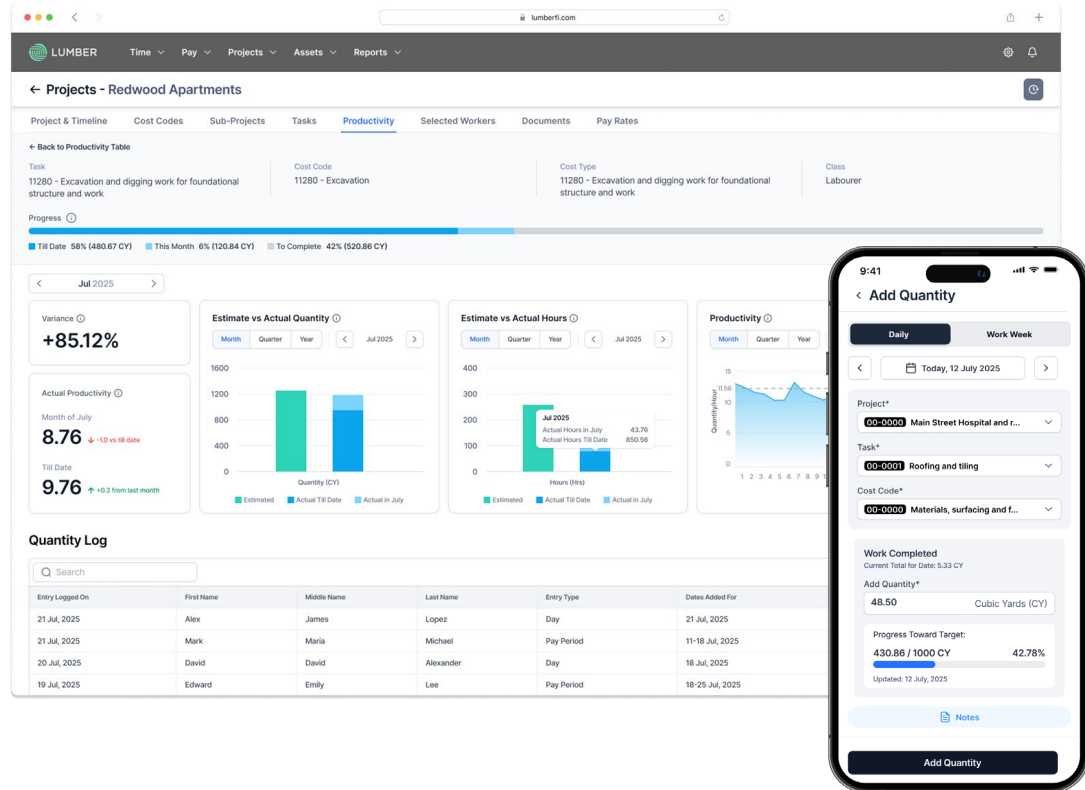


Productivity Tracking



Turn Work Hours into Insights

- **Define and track work progress**
set units of measurement to record completed work.
- **Field entry**
progress is logged by workers at clock-out.
- **Real-time variance tracking**
compare actual hours and costs against budgets. Visual charts highlight if you're *behind*, *on track*, or *ahead of plan*.
- **Comprehensive reporting**
download reports with breakdown of total quantities and hours by tasks and cost codes.





Q&A



Thank you!

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