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# Financial Excellence: Sage Intacct for Religious Organizations

December 11, 2024



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# Our Presenters



*Kent Hollrah*  
Digital Growth Director  
CLA



*Mark Braisher*  
Senior Consultant  
CLA



*Patti Thielen*  
Director of Accounting  
Yakima Union Gospel  
Mission



*Jennifer Richardson*  
Assistant Controller  
Roman Catholic  
Archdiocese of  
Boston



*Hunter Johnson*  
COO  
First Presbyterian  
Church of Houston



# *Agenda*

- Introduction to CLA
- Sage Intacct Solution Presentation
- Panel Discussion and Q&A
- Conclusion



# *Polling Question*

Where do you see the greatest need in your current financial processes?

- Automating manual processes
- Improving financial reporting
- Employees lacking access to financial data for decision making
- All the above
- None of the above





# Why CLA?



# Find support at *every* turn

Benefit from guidance on  
all aspects of your business.



# CLA Knows Religious Organizations: Numbers

**11,000+**

CURRENT  
NON-PROFIT CLIENTS

**1,100+**

RELIGIOUS ORGANIZATION  
CLIENTS

**110+**

RELIGIOUS ORGANIZATIONS  
ON SAGE INTACCT

Churches

Denominations

Diocese

Religious Orders

Synagogues

Retreat Centers

Schools  
(PreK-12, College,  
Seminaries)

Foundations

Publishing

Ministries

Outreach  
Entities





# CLA Relationship with Sage Intacct

Oldest Active Sage Intacct Channel Relationship - Since 2001

Over 2,000 Intacct implementations

Sage Business Advisory Board Member, Premier Channel Club, Platinum Club, and President Club distinctions

Highest Net Promoter score ever earned – a perfect 100!

1000+ Internal Users of Intacct

60+ Intacct Consultants across the country

Well defined and successful implementation and support processes

Deep industry experience in nonprofit and with religious organizations.



# Demo



# Panel Discussion and Q&A



# Thank you!

Mark Braisher

[Mark.Braisher@CLAconnect.com](mailto:Mark.Braisher@CLAconnect.com)

Kent Hollrah

[Kent.Hollrah@CLAconnect.com](mailto:Kent.Hollrah@CLAconnect.com)



CLAconnect.com



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