

Financial Excellence: Sage Intacct for Boys and Girls Clubs

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Welcome





Doug Wells CFO Nonprofit CAAS CLA



Matt Yezukevich Business Software Director CLA



Kent Hollrah

Digital Growth Director CLA





Alison Elder

CFO Boys & Girls Club of Truckee Meadows

Boys & Girls Clubs of the Los Angeles Harbor



Brad Lane

CFO Boys & Girls Club of the Los Angeles Harbor

Sage



Adam Kronemeyer

Strategic Account Executive - Nonprofit Sage Intacct





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Agenda



Introduction to CLA



Sage Intacct presentation



Panel discussion and Q&A



Conclusion





Polling Question

Where do you see the greatest need in your current financial processes?

- Automating manual processes
- Improving financial reporting
- Employees lacking access to financial data for decision making
- All of the above
- None of the above





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CLA Relationship with Sage Intacct

Oldest active Sage Intacct channel relationship - since 2001

Over 2,000 Intacct implementations

Sage Business Advisory Board Member, Premier Channel Club, Platinum Club, and President Club distinctions

Highest Net Promoter Score ever earned – a perfect 100!

1000+ internal users of Intacct

60+ Intacct consultants across the country

Well defined and successful implementation and support processes

Deep industry experience in nonprofit and with BCGA





Demo





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Panel Discussion and Q&A





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Polling Question

Did you find the information in this CLA webinar helpful to you and your organization or business?

- Yes
- No





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Thank you!

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