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How Sage Intacct Bank Feeds and Automation Rules Can Streamline Cash Management

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Knowledge Check

Which of the following best describes your daily process for capturing subsidiary AR deposits in your GL system?

- Our company has to manually post or import to capture **all** deposits daily
- Our company has to manually post or import to capture **some** deposits daily
- Our company has an automatic feed that posts all deposits daily
- Our company does not have a daily process to capture subsidiary AR deposits in the GL





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Welcome and Introductions



The HealthCare Environment is Changing

**Increase in need
and demand for
services**



**Coupled with
changing
reimbursement
structures**



**Continuous
changing
compliance
requirements**



**Has led to greater
need on real-time
data to focus on
controlling cost**



Why Sage Intacct is Right for Healthcare and Life Science?

Modern Chart
of Accounts

Multi-Entity

Report
Writing

Seamless
Allocations

EMR Connect



Why Intacct is Right for Healthcare and Life Science?



Intacct's dimensional format allows for growth & changes with minimal updating of both financial and statistical information.



Intacct facilitates accounting of multiple entities/TIN under one system to streamline day-to-day entries as well as intercompany tracking & reconciliation.



Report customization is integrated within Intacct. A facility can customize reports & dashboards based on their individual needs. Eliminating the need to reach out to outside services and/or IT to write reports.



Allocations between departments and entities is seamless with transaction level allocations as well as Dynamic Allocations.



Automatic revenue capture from outside AR/ERM modules is possible with EMR Connect. It removes the need to pull multiple reports and create month end manual journal entries.



Why is CLA the Implementation Choice?

Experience

Team Up

Subject Matter
Professionals

Hands on
Training

Successful
Implementations



Why is CLA the Implementation Choice?

CLA currently serves over 10,200 Healthcare & Life Science clients and has successfully completed 2,000+ implementations.

CLA team up with the client to understand their specific reporting needs and provides options to customize their SAGE Intacct instance.

CLA's implementation team has deep industry experience in both Finance and SAGE Intacct rivaled by few.

CLA provides 4 to 6 weeks of testing & training in a customized SAGE Intacct instance to enhance reporting needs are meet and comfort of the new processes are obtained.

SAGE Intacct recognizes CLA as:

- Intacct Partner of the Year (4 years)
 - -Pioneer Partner of the Year
 - -Momentum Partner of the Year
 - -Perfect 100 score for Net Promoter



Let's Take A Look!



Upcoming Presentations



- **EMR Connect** – How Sage Intacct can connect with any EMR system to automate the posting of AR and key statistical data

Knowledge Check

Which one of the leading describes your current situation?

- I would like to talk to someone at CLA about Sage Intacct today
- I am not ready to talk to someone about Sage Intacct today – but most likely in the next 6 months
- I would like to continue learning about topics like these – keep sending relevant articles and invites



Thank you!

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